

29 July 2021

## **Cleansing Notice**

Raiz Invest Limited (ASX: RZI, 'Raiz' or 'the Company') announced on 28 April 2021 that it had agreed to acquire the holding company of Superstate. The acquisition has now been completed and Raiz has issued 5,300,000 fully paid ordinary shares to the vendors of Superstate.

Raiz gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that the 5,300,000 shares issued today were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company advises that:

1. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they may apply to the Company; and
  - (b) section 674 of the Corporations Act; and
2. as at the date of this notice there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Signed for and on behalf of the Company and authorised for release to the ASX by the directors of the Company.

Yours sincerely

A handwritten signature in black ink that reads 'EMcGregor'.

**Elizabeth McGregor**  
Company Secretary  
Raiz Invest Limited