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ASX Release

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Raiz Invest Limited (RZI): May 2021 - Key Metrics

Raiz Invest Limited (**Raiz** or **the Company**) today announced its Australian, Indonesian, and Malaysian Active Customers and Australian Funds under Management (FUM) update for the month to 31 May 2021¹.

Commentary

Raiz Invest Managing Director/Global CEO George Lucas says: “Raiz hit two important milestones in May – Funds under Management (FUM) in Australia passed the \$750 million mark of which superannuation contributed \$102.1 million, taking it past \$100 million for the first time.

“We remain ahead of budget to reach the \$1 billion milestone in calendar 2021.

“Active customer numbers continued to rise, with Indonesia and Malaysia numbers still being affected by Ramadan that finished in mid-May and was then followed by the holidays associated with the New Year. The progress of our operations in these two countries continues to perform in line with our expectations.

“The other interesting news was the recent announcement that the US group Acorns Grow Inc (**Acorns**) is planning to list on Nasdaq. Acorns is a micro-investing success story that brings our savings and investment model to the fore, not only in the US but globally. Raiz split from Acorns in 2018, pays no ongoing licence fee for the technology that was provided by Acorns, and Acorns is still the second largest shareholder in Raiz.”

Global Active Customers

	31 May 2021	30 Apr 2021	1 Month % change	3 Month % change	12 Month % change
Customer Sign Ups	1,705,207	1,641,246	+3.9%	+13.2%	+95.7%
Investment Accounts	824,278	795,265	+3.6%	+13.7%	+105.0%
Active Customers	437,377	429,827	+1.8%	+7.9%	+97.9%



Australia - Active Customers and Funds Under Management (FUM)

AUD	31 May 2021	30 Apr 2021	1 Month % change	3 Month % change	12 Month % change
Customer Sign Ups	1,078,395	1,060,961	+1.6%	+5.4%	+23.8%
Investment Accounts	511,969	502,803	+1.8%	+5.4%	+27.3%
Active Customers	270,511	268,716	+0.7%	+2.8%	+22.4%
Retail	\$659.97m	\$640.08m	+3.1%	+14.5%	+81.1%
Superannuation	\$102.05m	\$97.48m	+4.7%	+14.8%	+49.7%
Total FUM	\$762.02m	\$737.56m	+3.3%	+14.6%	+76.2%

Southeast Asia - Active Customers

	31 May 2021	30 Apr 2021	1 Month % change	3 Month % change
Indonesia				
Customer Sign Ups	372,651	347,767	7.2%	34.5%
Investment Accounts	231,055	217,474	6.2%	30.8%
Active Customers	107,169	102,850	4.2%	18.3%
Malaysia				
Customer Sign Ups	254,161	232,518	9.3%	23.5%
Investment Accounts	81,254	74,988	8.4%	30.5%
Active Customers	59,697	58,261	2.5%	15.9%

- ENDS -

Market Announcement authorised by:

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About Raiz

Raiz Invest Limited (ASX: RZI) is Australia's largest, mobile-first financial services platform designed to boost investing and savings in and outside of superannuation, available via the Raiz app or its website.

To gain greater insight to the Raiz business and our strategy, watch our short video by visiting <https://raizinvest.com.au/investors/>

Since launching in 2016 Raiz has achieved solid growth, amassing more than 1.75 million downloads, over 1,705,000 signups, with over 437,000 active monthly customers and over \$762 million funds under management as at 31 May 2021.

Raiz was awarded Australia's Investment Innovator of the Year at the 2017, 2018 and Investment Platform Innovator of the Year 2019 FinTech Business Awards, won the 2018 Australian FinTech Award for FinTech Innovation in Wealth Management (Robo-Advice) and won Best Fintech Superannuation Service/Platform at the 2020 FinTech Awards. Raiz Invest Super was also a finalist in the SuperRatings Best Innovation for 2020 at the Superannuation awards. Raiz was ranked #27th in Deloitte's Australian Fast 50 winners Report for 2020. The Raiz platform continues to grow with over 17 new products and features released since launch.

Raiz Invest Limited operates in Australia, Indonesia and Malaysia as part of the growth and expansion strategy of the business throughout Southeast Asia.

For more information visit: www.raizinvest.com.au

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¹ All figures are un-audited.

