

21 July 2021

## Confirmation of Capital Structure – Securities on Issue

Raiz Invest Limited (ASX: RZI, 'Raiz' or 'the Company') advises that it has issued 60,000 unquoted options under its Long-Term Employee Equity Incentive Plan, as set out in the two Appendix 3Gs lodged today (**Unquoted Options**).

The Company notes that following the allotment of the Unquoted Options as stated in the two Appendix 3Gs, the number of securities RZI has on issue is as set out below:

### Prior to today's allotment of unquoted options:

Quoted Securities ASX security code and description	Number
RZI Fully Paid Ordinary Shares	81,961,174
Unquoted Securities ASX security code and description	Number
RZIAE: Options, vested and exercisable at \$0.95 each on or before 1 March 2027	965,957
RZIAF: Options, vested and exercisable at \$1.80 each on or before 20 June 2028	1,670,000
RZIAG: Options, vested and exercisable at \$0.20 each on or before 1 July 2025	2,025,029
RZIAG: Options, vested and exercisable at \$0.25 each on or before 1 July 2026	181,117
RZIAG: Options, vested and exercisable at \$0.95 each on or before 1 October 2027.	1,086,702
RZIAG: Options, vesting 31 December 2022 and exercisable at \$0.50 each on or before 31 December 2024	1,009,000
RZIAG: Options, vested and exercisable at \$1.13 each on or before 1 January 2030	255,756
RZIAH: Options, vesting 4 January 2024 and exercisable at \$1.144 each on or before 3 January 2026	750,000
RZIAI: Options, vesting 11 January 2024 and exercisable at \$0.860 each on or before 10 January 2026	100,000
RZIAJ: Options, vesting 11 January 2024 and exercisable at \$0.500 each on or before 10 January 2026	50,000

### Allotment notified in Appendix 3Gs released today:

Unquoted Securities ASX security code and description	Number
CODE TBA: Options, vesting 31 January 2024 and exercisable at \$0.90 each on or before 31 January 2026	10,000
CODE TBA: Options, vesting 31 March 2024 and exercisable at \$1.50 each on or before 31 March 2026	50,000

- ENDS -



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**About Raiz**

Raiz Invest Limited (ASX: RZI) is Australia's largest, mobile-first financial services platform designed to boost investing and savings in and outside of superannuation, available via the Raiz app or its website.

To gain greater insight to the Raiz business and our strategy, watch our short video by visiting <https://raizinvest.com.au/investors/>

Since launching in 2016 Raiz has achieved solid growth, amassing more than 1.8 million downloads, over 1,784,000 signups, with over 456,000 active monthly customers and over \$799 million funds under management as at 30 June 2021.

Raiz was awarded Australia's Investment Innovator of the Year at the 2017, 2018 and Investment Platform Innovator of the Year 2019 FinTech Business Awards, won the 2018 Australian FinTech Award for FinTech Innovation in Wealth Management (Robo-Advice) and won Best Fintech Superannuation Service/Platform at the 2020 FinTech Awards. Raiz Invest Super was also a finalist in the SuperRatings Best Innovation for 2020 at the Superannuation awards. Raiz was ranked #27<sup>th</sup> in Deloitte's Australian Fast 50 winners Report for 2020. The Raiz platform continues to grow with over 17 new products and features released since launch.

Raiz Invest Limited operates in Australia, Indonesia and Malaysia as part of the growth and expansion strategy of the business throughout Southeast Asia.

For more information visit: [www.raizinvest.com.au](http://www.raizinvest.com.au)