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ASX Release

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## Raiz Invest Limited (RZI or Company): Monthly FUM and Active Customers

Raiz Invest Limited total funds under management (FUM) and active (paying) customers update for 31 December 2018<sup>1</sup> is set out below.

### Funds Under Management and Active Customers

AUD	31 December 2018	30 November 2018	% change
Retail	\$225.76m	\$230.04m	-1.9%
Superannuation	\$28.42m	\$27.33m	4.0%
<b>Total FUM</b>	<b>\$254.18m</b>	<b>\$257.37m</b>	<b>-1.2%</b>
Customer Sign Ups	603,589	590,951	2.1%
Investment Accounts	277,021	272,170	1.8%
Active Customers	175,345	175,052	0.2%

### Commentary

Total Funds Under Management reduced marginally by 1.2% during December, due to falls in global equity markets. Importantly the Company continued to experience investment fund inflows totalling approximately \$6 million during the month of December.

During the last quarter to December, the Company achieved two months of positive cash flow, and growth in normalised revenue in line with the normalised revenue growth achieved in the first quarter of FY2019.

Raiz Invest CEO George Lucas said: "We remain focused on our growth strategy, for which the Company remains well funded. This is underpinned by four key strategic pillars of: growing customers; FUM and revenue per customer growth by providing innovative products and services; Southeast Asian expansion; and strengthening our market position by delivering a continuous cycle of platform improvements."

The Company will update the market with further details in its 4C prior to the end of January 2019.

### Investor and Media Enquiries:

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### About Raiz

Raiz Invest Limited (ASX: RZI) is a first of its kind Australian, mobile-led, financial services business offering customers an easy way to regularly invest either small or large amounts, in or outside superannuation, using its micro-investment platform available via the Raiz app or its website.



Since launching in 2016, Raiz has achieved solid growth, amassing over 600,000 signups, with over 175,000 active monthly customers and \$254 million funds under management as at 31 December 2018. Raiz was awarded Australia's Investment Innovator of the Year at the 2017 and 2018 FinTech Business Awards and won the 2018 Australian FinTech Award for FinTech Innovation in Wealth Management (Robo-Advice).

For more information: [www.raizinvest.com.au](http://www.raizinvest.com.au)

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<sup>i</sup> All figures are approximated and have not been audited.