



ASX Release

6 February 2020

Raiz Invest Limited (RZI): Active Customers and Monthly FUM (Australia)

Raiz Invest Limited active (paying) customers and total funds under management (FUM) update for the month to 31 January 2020¹.

Active Customers and Funds Under Management (Australia)

AUD	31 January 2020	31 December 2019	1 Month % change	3 Month % change	12 Month % change
Customer Sign Ups	815,528	791,149	+3.1%	+7.1%	+30.3%
Investment Accounts	375,794	363,005	+3.5%	+7.4%	+31.2%
Active Customers	218,635	211,657	+3.3%	+5.2%	+21.5%
Retail	\$410.42m	\$380.64m	+7.8%	+16.2%	+72.8%
Superannuation	\$71.20m	\$64.06m	+11.1%	+23.2%	+126.1%
Total FUM	\$481.62m	\$444.70m	+8.3%	+17.2%	+79.1%

Commentary

Raiz Invest CEO George Lucas says: "It is particularly pleasing to report that the strong growth in both active customers and FUM that were delivered during the 2019 financial year, has continued into 2020. This strong growth demonstrates the strength of the Raiz business model that is underpinned by our vision to build a mobile-first financial services company in Australia and Southeast Asia.

"During January there was a sharp increase in active customers using Raiz as an alternative vehicle for their savings as well as an increase in their average balances. In Australia our active customers grew by over 3% to 218,635 and our total FUM grew by 8.3% to \$481.62 million; bringing us ever closer to the \$500 million milestone. The 11.1% growth in Superannuation FUM to \$71.2 million was also pleasing.

"These results reflect both improving market conditions and continued strong organic growth, with January traditionally being a good month for us."

- ENDS -



Market Announcement authorised by:

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MD / CEO
Raiz Invest Limited

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About Raiz

Raiz Invest Limited (ASX: RZI) is Australia's largest, mobile-first financial services platform designed to boost investing and savings in and outside of superannuation, available via the Raiz app or its website.

Since launching in 2016 Raiz has achieved solid growth, amassing more than 1.15 million downloads, over 815,000 signups, with over 218,000 active monthly customers and over \$480 million funds under management as at 31 January 2020. Raiz was awarded Australia's Investment Innovator of the Year at the 2017, 2018 and Investment Platform Innovator of the Year 2019 FinTech Business Awards and won the 2018 Australian FinTech Award for FinTech Innovation in Wealth Management (Robo-Advice). Raiz Invest Super was also a finalist in the SuperRatings Best Innovation for 2020 at the recent Superannuation awards. The platform continues to grow with 13 new product releases since launch.

For more information visit: www.raizinvest.com.au

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ⁱ All figures are un-audited.