



ASX Release

5 August 2019

Raiz Invest Limited (RZI): Active Customers and Monthly FUM

Raiz Invest Limited active (paying) customers and total funds under management (FUM) update for the month to 31 July 2019¹.

Active Customers and Funds Under Management

AUD	31 July 2019	30 June 2019	1 Month % change	3 Month % change	12 Month % change
Customer Sign Ups	717,233	700,885	+2.3%	+6.5%	+37.3%
Investment Accounts	329,159	322,120	+2.2%	+6.5%	+34.9%
Active Customers	199,433	194,360	+2.6%	+4.6%	+20.2%
Retail	\$321.47m	\$299.52m	+7.3%	+14.5%	+51.4%
Superannuation	\$51.92m	\$47.93m	+8.3%	+24.0%	+413.6%
Total FUM	\$373.39m	\$347.45m	+7.4%	+15.7%	+67.9%

Commentary

Raiz Invest CEO George Lucas says: “July saw the number of Raiz customers grow by 5,000 to over 199,000. It is pleasing to see the continued support from our customers and that the decision to change the fee structure from 1 August 2019 has had little impact on customer involvement.

“It is also further evidence that the company’s focus on strong engagement with its users to nurture loyal customers has added value to Raiz and built a strong brand.

“Funds under management also grew in July to \$373 million from \$347 million in the previous month, an increase of over 7%.

“This healthy financial position, underpinned by growing user numbers and FUM, means Raiz is well placed to roll out its strategy of launching new financial products, enhancing the app, and expanding its footprint in Southeast Asia.”



Investor and Media Enquiries:

Brendan Malone
ir@raizinvest.com.au

About Raiz

Raiz Invest Limited (ASX: RZI) is Australia's largest, mobile-first financial services platform designed to boost investing and savings in and outside of superannuation, available via the Raiz app or its website.

Since launching in 2016 Raiz has achieved solid growth, amassing more than 1.1 million downloads, 700,000 signups, with over 194,000 active monthly customers and over \$347 million funds under management as at 30 June 2019. Raiz was awarded Australia's Investment Innovator of the Year at the 2017, 2018 and Investment Platform Innovator of the Year 2019 FinTech Business Awards and won the 2018 Australian FinTech Award for FinTech Innovation in Wealth Management (Robo-Advice). The platform continues to grow with 13 new product releases since launch.

For more information visit: www.raizinvest.com.au

This document has been prepared for informational purposes only and is not intended to amount to financial product advice or a recommendation in relation to any investments or securities. You should not rely on it to make investment decisions. This document contains general factual information only and has not been independently verified. Any opinions or information expressed in the document are subject to change without notice.

ⁱ All figures are un-audited.